

## ITEMIZING INFORMATION SHEET

If you are single, the total of itemizing will only help if you can list amounts that total more than \$6,300.

If you are Head of Household itemizing will only help if you can list amounts that total more than \$9,300.

If you are married or a Qualified Widow(er) itemizing will only help if you can list amounts that total more than \$12,600.

If you are married filing separately itemizing will only help if you can list amounts that total more than \$6,300.

The standard deduction is increased for those who are 65 or older and/or blind.

ALL EXPENSES ENTERED MUST HAVE BEEN PAID IN THE TAX YEAR YOU ARE FILING. i.e., If you are filing a 2016 tax return, the only expenses you can claim must have been PAID or charged on a credit card in the year 2016.

Amount from your W2 that was withheld for State income tax

Amount from your W2 that was withheld for City income tax

Income taxes paid directly to the state or city because you owed prior year taxes or made estimated payments.

Property taxes paid in 2016

Amount paid for license plate renewal in 2016

Mortgage interest paid in 2016

Mortgage Insurance Premium paid in 2016

Cash and check contributions to churches and charities in 2016. You MUST have receipts or a letter.

Non cash (clothes, furniture, etc.) thrift store value of donations. Need itemized listing if over \$500.

Medical expenses (must be more than 10% of your income):

Doctor, hospital, prescriptions etc

Miles driven for medical purposes

Medical insurance (other than amount from social security)

Job related expense (must be more than 2% of income)